Prepared on: 02.06.2015

Subject:

Conclusion of a material agreement by BEST S.A.’s subsidiary

Legal basis:

Article 56 section 1 item 2 of the Offering Act – current and periodic disclosures

Report contents:

The Management Board of BEST S.A., having its registered office in Gdynia (Issuer), announces that on 1 June 2015 BEST Inwestycyjny Zamknięty, having its registered office in Gdynia (Fund), and Sygma Banque Société Anonyme, having its registered office in Paris, with its Polish branch based in Warsaw (Bank), concluded an agreement for the purchase of a debt portfolio (Agreement) whose object is the Fund’s purchase of a portfolio of debts under banking operations with a total nominal value of PLN 290 million for PLN 45,012 thousand (Price), to be paid by 3 June 2015.

The condition precedent for the transfer to the Fund of all rights and claims under the Agreement is that the Fund must pay the Price. As of the date of payment of the Price, the Fund will purchase the debt under the Agreement. The Issuer will announce the fulfilment of that condition precedent in a separate current report.

The Agreement provides for liquidated damages in the event that the Bank or the Fund violates its confidentiality obligations described in detail in the Agreement, including the Bank’s business confidentiality and the Fund’s professional confidentiality. Liquidated damages to the amount of PLN 50 thousand may be imposed for every violation of confidentiality. Therefore, it is not possible to determine the maximum amount of the liquidated damages. The payment of liquidated damages does not preclude the right to claim damages in excess of the liquidated damages paid.

Other terms of the Agreement are typical for this type of agreement.

The criterion for recognising the Agreement as material is that the Price exceeds 10% of the Issuer’s equity. In addition, the debt purchased under the Agreement represents material assets and will be recognised in the Fund’s accounting books at the purchase price. The purchase of the debt will be financed with the Fund’s own money and by the issue of bonds.

There are no relations between the Issuer, its managers and supervisors, and the Bank.

Through Best Capital Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, the Issuer holds 100% of the Fund’s investment certificates, which account for 100% of votes at the Fund’s Investors’ Meeting.
BEST S.A.  
(full name of the Issuer)

BEST  
(abbreviated name of the Issuer)

Other finance (fin)  
(sector as per WSE classification)

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(Tax ID – NIP)

190400344  
(Statistical Number – REGON)

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td>02-06-2015</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
<td></td>
</tr>
<tr>
<td>02-06-2015</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
<td></td>
</tr>
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