Prepared on: 02.06.2015

Subject:

Purchase of material assets by BEST S.A. – acquisition of bonds issued by BEST I NSFIZ, a subsidiary of BEST S.A.

Legal basis:

Article 56 section 1 item 2 of the Offering Act – current and periodic disclosures

Report contents:

The Management Board of BEST S.A., having its registered office in Gdynia (Issuer), announces that on 2 June 2015 BEST Towarzystwo Funduszy Inwestycyjnych S.A., having its registered office in Gdynia (BEST TFI), acting as a corporate body of BEST I Niestandaryzowany Sekurytyzacyjny Fundusz Inwestycyjny Zamknięty, having its registered office in Gdynia (Fund), allotted to the Issuer 42 (in words: forty-two) series B ordinary unsecured registered bonds issued by the Fund, with a nominal value of PLN 1,000,000 (one million złoty) each, a total nominal value of PLN 42,000,000 (forty-two million złoty) and a total issue price of PLN 40,872,874.56 (in words: forty million, eight hundred and seventy-two thousand, eight hundred and seventy-four złoty 56/100) (Bonds). The Bonds were allotted based on resolutions of the Fund's corporate bodies and based on the Issuer's acceptance of the Fund's offer to purchase the Bonds. The Terms of Issue of the Bonds specify that the purpose of the issue is to finance the purchase of a debt portfolio by the Fund.

The book value of the Bonds in the Issuer's accounting books as of the date of this report equals the total issue price, i.e. PLN 40,872,874.56 (in words: forty million, eight hundred and seventy-two thousand, eight hundred and seventy-four złoty 56/100).

The issue price of the Bonds is financed with the Issuer's own money.

Through Best Capital Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, the Issuer holds 100% of the Fund's investment certificates, which account for 100% of votes at the Fund's Investors' Meeting.

The criterion for recognising the Bonds as material assets is that their issue price exceeds 10% of the Issuer's equity.
BEST S.A.  
(full name of the Issuer)

BEST  
(abbreviated name of the Issuer)

Other finance (fin)  
(sector as per WSE classification)

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585-00-11-412  
(Tax ID – NIP)

190400344  
(Statistical Number – REGON)

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td>02-06-2015</td>
<td>Krzysztof Boruszowski</td>
<td>President of the Management Board</td>
<td></td>
</tr>
<tr>
<td>02-06-2015</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
<td></td>
</tr>
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