Prepared on 26 August 2015

Subject:
Conditional allotment of series L1 bonds.

Legal basis:
Article 56(5) 5 of the Act on Public Offering – updated information.

Report contents:
The Management Board of BEST S.A. with its registered office in Gdynia (the Issuer), with reference to Report No. 41/2015 of 21 August 2015 on the issue through a public offering of series L1 bonds, announces that today it has adopted Resolution No. 97/2015 on conditional allotment of L1 series bonds (the Bonds).

Subject to the payment by the investors for the Bonds allotted on the terms laid down in the final terms of the Bond issue, the Issuer allotted 600,000 (six hundred thousand) Bonds with a nominal value of PLN 100 (one hundred) each and a total nominal value of PLN 60,000,000 (sixty million).

The Bonds were issued on the basis of the base prospectus approved on 9 June 2015 by the Polish Financial Supervisory Authority and the final terms of the Bond issue on 20 August 2015. Subscription were carried out on 26 August 2015 on.

The offer was not divided into tranches and the issue price of the Bonds was equal to their nominal value.

BEST S.A.  
(full name of the Issuer)  
BEST  
(abbreviated name of the Issuer)  
81-323  
(postal code)  
Morska  59  
(street name)  
(building number)  
(0-58) 76 99 299  
(telephone)  
best@best.com.pl  
(e-mail)  
585-00-11-412  
(Taxpayer Identification Number (NIP))  

AUTHORISED SIGNATURES:

<table>
<thead>
<tr>
<th>Date</th>
<th>Name and surname</th>
<th>Title / Function</th>
<th>Signature</th>
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<tbody>
<tr>
<td>26-08-2015</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
<td></td>
</tr>
<tr>
<td>26-08-2015</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
<td></td>
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