Disclosure of delayed confidential information — commencement of negotiations regarding an acquisition of a large block of shares of a public company

Subject:

Disclosure of delayed confidential information — commencement of negotiations regarding an acquisition of a large block of shares of a public company

Legal basis:

Article 56 (1) (1) of the Act on Offering — confidential information

Report contents:

The Management Board of BEST S.A., with its registered office in Gdynia ("Issuer"), makes public the confidential information whose publication was delayed pursuant to Article 57 (1) of the Act of 29 July 2005 on Public Offering and Conditions for Introducing Financial Instruments to Organised Trading and on Public Companies ("Act on Offering") as well as pursuant to § 2 (1) (1) of the Ordinance of the Minister of Finance of 13 April 2008 on types of information which may breach the legitimate interest of the Issuer and the procedure of the Issuer in relation to a delay in publishing confidential information.

Through Haitong Bank S.A. Branch in Poland (formerly: Banco Espirito Santo de Investimento S.A., Branch in Poland with its registered office in Warsaw) ("Adviser"), on 2 September 2015, the Issuer opened negotiations with Agio RB Fundusz Inwestycyjny Zamknięty, with its registered office in Warsaw ("Fund"), in regard to acquiring ("Transaction") all shares of Kredyt Inkaso S.A. in Warsaw ("Company") held by the Fund. In relation to the negotiations conducted, on 2 September 2015, the Issuer concluded an agreement with the Advisor for fiduciary acquisition of the Company's shares on the main market operated by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange), in the number which will not result in reaching or exceeding 5% of the total number of votes in the Company within the meaning of the Act on Offering.

The reason for delaying the publication of confidential information was the fact that a disclosure of information about the ongoing negotiations could have negatively affected the course or result thereof. In the Issuer's opinion, the delay in the publication of confidential information was not misleading to the public. The Issuer ensured that such information remained confidential until the publication hereof.
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(full name of the Issuer)
BEST
(abbreviated name of the Issuer)
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Stock Exchange)
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(REGON)

AUTHORISED SIGNATURES:

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<thead>
<tr>
<th>Date</th>
<th>First and last name</th>
<th>Title / Position</th>
<th>Signature</th>
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<tbody>
<tr>
<td>10-09-2015</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
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<tr>
<td>10-09-2015</td>
<td>Marek Kucner</td>
<td>Deputy President of the Management Board</td>
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