Issue date: 14 September 2015

Subject:

Conclusion of an agreement for the acquisition of shares

Legal basis:

Article 56 (1) (2) of the Act on Public Offering — current and interim information

Report contents:

The Management Board of BEST S.A., with its registered office in Gdynia ("Issuer"), announces that report no. 51/2015 of 11 September 2015 includes an obvious clerical error in the information about the percentage share of votes in the total number of votes at the general meeting of Kredyt Inkaso S.A. attached to this company’s shares held by the Issuer directly and indirectly.

Previous version:

"In total, the Issuer holds 4,268,134 dematerialised ordinary bearer shares of the Company with a nominal value of PLN 1 each, representing 32.99% of the Company’s share capital and carrying voting rights representing 33.29% of the number of votes at the Company’s general meeting.

Correct version:

"In total, the Issuer holds 4,268,134 dematerialised ordinary bearer shares of the Company with a nominal value of PLN 1 each, representing 32.99% of the Company’s share capital and carrying voting rights representing 32.99% of the number of votes at the Company’s general meeting.

The correct content of report no. 51/2015 of 11 September 2015 is as follows:

The Management Board of BEST S.A., with its registered office in Gdynia ("Issuer"), announces that today it concluded an agreement ("Agreement") with Agio RB Fundusz Inwestycyjny Zamknięty with its registered office in Warsaw ("Fund"), pursuant to which the Issuer acquired 100% of shares in the share capital of GAMEX Sp. z o.o. with its registered office in Lublin ("GAMEX"). The conclusion of the Agreement constitutes the parties’ obligations resulting from the preliminary agreement for the sale of shares, which the Issuer announced in current report no. 49/2015 ("Preliminary Agreement") and in connection with meeting the condition precedent from the preliminary agreement for the sale of shares, which the Issuer announced in current report no. 50/2015 ("Condition Precedent").

Pursuant to the Agreement, the Issuer acquired from the Fund 100% of shares in the share capital of GAMEX carrying rights to 100% votes at the general meeting of GAMEX, i.e. 100 shares with a nominal value of PLN 100 each and a total nominal value of PLN 10,000, at the price of PLN 152,288,720.00 ("Price"). The Price was paid on the Agreement conclusion date. The key asset of the GAMEX company comprises 3,807,218 dematerialised ordinary bearer shares of Kredyt Inkaso S.A. with its registered office in Warsaw ("Company"), with a nominal value of PLN 1 each, representing 29.43% of the Company’s share capital and carrying voting rights representing 29.43% of the total number of votes at the Company’s general meeting ("Shares").
The Agreement is not conditional and it does not include provisions regarding liquidated damages. However, the Agreement includes provisions concerning liability for the truthfulness of the representations and warranties of the parties similarly to the provisions of the Preliminary Agreement. Additionally, the Issuer will be entitled to demand the payment of a guarantee amount equivalent to the Price if it turns out that on the Agreement conclusion date: (a) the meeting of GAMEX shareholders did not pass any resolution on amending the Articles of Association of GAMEX (with the exception of resolutions on increasing the share capital and amending the Articles of Association of GAMEX in connection with which the Condition Precedent was met), (b) GAMEX filed any type of motion with the registry court (with the exception of the motion to register the above resolutions) or (c) the deposit certificate covering the Shares that was provided to the Issuer has expired. Other terms and conditions of the Agreement do not differ from terms and conditions commonly applied in such agreements.

The criterion for classifying the Agreement as significant is the amount of the Price, which exceeds 10% of the Issuer’s equity. GAMEX shares acquired additionally are assets of significant value and they will be recognised in the Issuer’s books at the acquisition price thereof. The acquisition of GAMEX shares was financed with own funds, a loan and a bond issue by the Issuer, and it is a long-term capital deposit of the Issuer.

There are no links between the Issuer and the Issuer’s managers or supervisors and the Fund.

At the same time the Issuer announces that in connection with performing the contract of mandate for the acquisition of financial instruments, which the Issuer announced in current report no. 48/2015, today from Haitong Bank S.A., Branch in Poland (former Banco Espirito Santo de Investimento S.A. Branch in Poland with its registered office in Warsaw), it acquired 460,916 dematerialised ordinary bearer shares of the Company with a nominal value of PLN 1, representing 3.56% of the Company’s share capital and carrying voting rights representing 3.56% of the total number of votes at the Company’s general meeting.

In total the Issuer holds 4,268,134 dematerialised ordinary bearer shares of the Company with a nominal value of PLN 1 each, representing 32.99% of the Company’s share capital and carrying voting rights representing 32.99% of the number of votes at the Company’s general meeting.

The Issuer does not exclude a further increase of its share in the total number of votes at the Company's general meeting. This issue will be analysed and consulted with advisors and parties interested.”
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<th>Date</th>
<th>First and last name</th>
<th>Title / Position</th>
<th>Signature</th>
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<tr>
<td>14-09-2015</td>
<td>Urszula Rybszleger</td>
<td>Proxy</td>
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