The Management Board of BEST S.A., having its registered office in Gdynia (Issuer), announces that on 17 April 2015 the Issuer and Actinium spółka z ograniczoną odpowiedzialnością S.K.A., having its registered office in Gdynia, ul. Morska 59 (Company), concluded an agreement on the acquisition of shares in the Company's increased share capital (Agreement).

On 14 April 2015, the Company's Extraordinary General Meeting adopted a resolution on increasing the Company's share capital (Resolution) by PLN 11,685 through the issue of 11,685 series B registered shares without a pre-emptive right (Shares). The nominal value and the issue price per Share are PLN 1 and PLN 10,000 respectively. Under the Agreement, the Issuer acquired all Shares in the Company's increased share capital. The Shares were acquired by the Issuer before the registration of the share capital increase, in exchange for an in-kind contribution transferred to the Company under the Agreement in the form of 250,000 series A and 3,600,000 series C investment certificates issued by BEST II Niestandaryzowany Sekurytyzacyjny Fundusz Inwestycyjny Zamknięty, having its registered office in Gdynia, ul. Morska 59 (BEST II NSFIZ), and 500,000 series A and 28,411,695 series B investment certificates issued by BEST III Niestandaryzowany Sekurytyzacyjny Fundusz Inwestycyjny Zamknięty, having its registered office in Gdynia, ul. Morska 59 (BEST III NSFIZ), with a total value of PLN 116,850,000 (Contribution).

Based on a joint request from the Issuer and the Company, on 17 April 2015 BEST TFI S.A., having its registered office in Gdynia, changed the register of participants of BEST II NSFIZ and BEST III NSFIZ by deleting the Issuer as a holder of certificates being the object of the Contribution and entering the Company in the Issuer's place.

According to the Agreement, the Company is obliged, within 14 days of the conclusion date of the Agreement, to file an application with a court for the registration of its share capital increase. If the share capital increase is not registered with a court within 6 months of the date of the Resolution, or if a court judgment refusing the registration of the Company's share capital increase becomes legally binding, the Company must promptly notify the Issuer about it and return the Contribution to the Issuer.

The provisions of the Agreement are typical for this type of agreement. The Agreement does not provide for any liquidated damages and is not a conditional agreement.

As of the acquisition date of the Shares, their book value in the Issuer's accounting books equals their acquisition cost, i.e. the value of the Contribution plus costs directly related to making the Contribution to the Company.

The Shares acquired by the Issuer account for 18.94% of the Company's share capital. The Issuer holds 100% of the Company's share capital and 100% of votes at its general meeting, as well as 100% of the share capital and 100% of votes at the general meeting of Actinium Sp. z o.o., which is the Company's sole general partner. The Issuer's acquisition of the Shares is a long-term investment.

There are no personal relations between the Issuer's and the Company's managers and supervisors.
The acquisition of the Shares was financed by the Issuer with its own Contribution.

The criterion for recognising the agreement and the acquired assets as material is that their value exceeds 10% of the Issuer’s equity.

BEST S.A.  
(full name of the Issuer)

BEST  
(abbreviated name of the Issuer)

Other finance (fin)  
(sector as per WSE classification)

81-323  
(postal code)

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Morska  
(street)

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(number)

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585-00-11-412  
(Tax ID – NIP)

190400344  
(Statistical Number – REGON)

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td>17-04-2015</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
<td></td>
</tr>
<tr>
<td>17-04-2015</td>
<td>Barbara Rudziks</td>
<td>Member of the Management Board</td>
<td></td>
</tr>
</tbody>
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