Subject:
Conclusion of a material agreement by the Issuer

Legal basis:
Article 56 section 1 item 2 of the Offering Act – current and periodic disclosures

Report contents:
The Management Board of BEST S.A., having its registered office in Gdynia (Issuer), announces that on 22 April 2015 the Issuer and Actinium spółka z ograniczoną odpowiedzialnością S.K.A., having its registered office in Gdynia, ul. Morska 59 (Company), concluded an agreement under which the Issuer was granted a borrowing in the amount of PLN 116,900,000 (in words: one hundred and sixteen million, nine hundred thousand złoty). The borrowing will be made available to the Issuer by 30 April 2015 and is to be repaid by 31 December 2015. The interest rate per annum on the borrowing is set at a market level and is fixed. Other terms of the borrowing are typical for this type of agreement. The borrowing agreement does not provide for any liquidated damages and is not a conditional agreement.

The Issuer holds 100% of the Company’s share capital and 100% of votes at its general meeting, as well as 100% of the share capital and 100% of votes at the general meeting of Actinium Sp. z o.o., which is the Company’s sole general partner. There are no personal relations between the Issuer’s and the Company’s managers and supervisors.

The criterion for recognising the agreement as material is that the borrowing exceeds 10% of the Issuer’s equity.

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**BEST S.A.**

(full name of the Issuer)

**BEST**
(abbreviated name of the Issuer)

**Other finance (fin)**
(sector as per WSE classification)

81-323
(postal code)

Gdynia
(city/town)

Morska
(street)

59
(number)

(0-58) 76 99 299
(telephone)

(0-58) 76 99 226
(fax)

best@best.com.pl
(e-mail)

www.best.com.pl
(www)

585-00-11-412
(Tax ID – NIP)

190400344
(Statistical Number – REGON)

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**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:**

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
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<tbody>
<tr>
<td>22-04-2015</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
<td></td>
</tr>
</tbody>
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