The Management Board of BEST S.A. with its registered office in Gdynia announces that on 29 March 2016 in Warsaw, BEST and Niestandaryzowany Sekurtyzacyjny Fundusz Inwestycyjny Zamknięty (the Fund) entered into an agreement with ING Bank Śląski S.A. (the Bank) for the purchase of a debt portfolio (the Agreement), the subject matter of which is purchase by the Fund of a portfolio of secured debt (mortgage, registered pledge) and unsecured debt arising from banking operations of a total nominal value of PLN 92.4 M for 23,961 (Price) payable by 30 March 2016.

The condition precedent for the transfer to the Fund of any and all rights and claims related to the debt covered by the Agreement shall be the payment of the Price by the Fund. This condition was met today, i.e. 30 March 2016. On the Price payment date, the Fund acquired the debt covered under the Agreement effective on the day of signing thereof, subject to the generally applicable regulations regarding the transfer of mortgage-secured or registered pledge-secured debt (entry of the Fund in the correct public register as the mortgagee or pledgee).

The Agreement does not include provisions regarding contractual penalties and it does not stipulate a deadline.

The other terms and conditions of the Agreement do not differ from the terms and conditions generally used in such agreements.

The criterion for classifying the Agreement as material is the Price, which constitutes 10% of the Issuer’s equity.

The debt acquired under the Agreement are assets of significant value and they will be recognised in the Fund’s books at the acquisition price. The acquisition of the debt is financed with the Fund’s own funds.

There are no links between the persons managing or supervising the Issuer and the Bank.

The Issuer holds, via the BEST Capital Closed-End Non-Public Assets Investment Fund, 100% of the Fund’s investment certificates carrying the right to 100% of the votes at the Fund’s Investors Meeting.
BEST
(abbreviated name of the issuer)  Other finance (fin)
(sector according to WSE classification)
81-537  Gdynia
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58-00-11-412  19040344
(NIP)  (REGON)

SIGNATURES OF THE COMPANY’S REPRESENTATIVES:

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/function</th>
<th>Signature</th>
</tr>
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<tbody>
<tr>
<td>30.03.2016</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
<td></td>
</tr>
<tr>
<td>30.03.2016</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
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