Polish Financial Supervision Authority
Current Report no. 45/2016


Subject:
Change of the date of allotment of L3 series bonds

Legal basis:
Art. 56, paragraph 5 of the Act on Public Offering – information update

Report content:
The Management Board of BEST S.A. with its registered office in Gdynia (Issuer) announces the communication update no. 6 (Communication Update) to the issue base prospectus approved on 9 June 2015 and amended by way of Addendum no. 1 approved on 31 March 2016, jointly constituting the issue base prospectus (Prospectus), and to the final terms of issue of L3 series bonds (Final Terms) (Bonds) announced by way of Current Report no. 42/2016 on 8 April 2016. Publication of the Communication Update results from the Issuer’s decision on changing the date of allotment of the Bonds, which shall be on 15 April 2016. According to the Final Terms, the original date of allotment of the Bonds was 26 April 2016. The Issuer’s decision is caused by the fact of ending the subscriptions for the Bonds on 13 April 2016 as a result of oversubscription for the Bonds on 12 April 2016 and shortening of the period for their subscription. The Prospectus, the Final Terms and communication updates are available on the Issuer’s website, www.best.com.pl.

BESTS.A.
(full name of the issuer)

BEST
(abbreviated name of the issuer)

Other finance (fin)
(sector according to WSE classification)

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(postal code)

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(city)

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(REGON)

SIGNATURES OF THE COMPANY’S REPRESENTATIVES:

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/function</th>
<th>Signature</th>
</tr>
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<tbody>
<tr>
<td>14.04.2016</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
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<tr>
<td>14.04.2016</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management</td>
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<tr>
<td>Board</td>
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