Prepared on: 29.06.2016

Subject:

Conclusion of an agreement by the Issuer's subsidiary which, along with other agreements, meets the criterion of a material agreement.

Legal basis:

Article 56 section 1 item 2 of the Act on Public Offering – current and interim information.

Content of the report:

The Management Board of BEST S.A., with registered office in Gdynia (Issuer), hereby announces that today it became aware of the conclusion on 28 June 2016 in Poznań of the agreement for the transfer of debt under the securitisation process (Agreement) between the BEST II Non-Standard Closed-End Securitisation Investment Fund, with registered office in Gdynia (Fund) – a subsidiary of the Issuer – and Bank Zachodni WBK S.A., with registered office in Wrocław (Bank).

The subject matter of the Agreement is the acquisition by the Fund of three debt portfolios resulting from banking operations, with a total nominal value of PLN 87.2 million, for a total price of PLN 22.4 million.

The Agreement itself does not constitute a material agreement, however the Issuer announces that the total value of the agreements concluded with the Bank by the entities forming the capital group in which the Issuer is the parent entity reached PLN 54.2 million within the last 12 months. These agreements in total meet the criteria of a material agreement because their total value exceeds 10% of the Issuer’s equity. The biggest agreement concluded with the Bank in the period of 12 months is the loan agreement of 25 March 2016 described in detail in report no. 36/2016 made public on 25 March 2016.

There are no links between the Issuer and the Fund and the persons managing or supervising the Issuer and the Bank.

The Issuer holds, via the BEST Capital Closed-End Non-Public Asset Investment Fund, with registered office in Gdynia, 100% of the Fund’s investment certificates, carrying the right to 100% of the votes at the Fund’s Investors Meeting.
<table>
<thead>
<tr>
<th>Date</th>
<th>First name and surname</th>
<th>Position / Function</th>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td>29.06.2016</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
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</tr>
<tr>
<td>29.06.2016</td>
<td>Barbara Rudziks</td>
<td>Member of the Management Board</td>
<td></td>
</tr>
</tbody>
</table>

**SIGNATURES OF THE REPRESENTATIVES OF THE COMPANY:**

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- **www.best.com.pl**
- **585-00-11-412**
- **190400344**
- **Taxpayer Identification Number (NIP)**
- **Company Identification Number (REGON)**