Prepared on: 9 April 2017

Subject:

End of subscription for series G shares

Legal basis:

Article 56 section 1 item 2 of the Offering Act – current and periodic information

Report content:
The Management Board of BEST Spółka Akcyjna, with its registered office in Gdynia (Issuer, Company), would like to announce the end of the private subscription for 690,652 (in words: six hundred ninety thousand six hundred fifty-two) series G ordinary bearer shares with a nominal value of PLN 1 (one zloty) each, issued based on Resolution No. 39/2017 of the Issuer’s Management Board on (1) increasing the Company’s share capital within the authorised capital through the issue of series G shares, (2) excluding the pre-emptive right of the existing shareholders, (3) dematerialising series G shares and admitting them to trading at the Warsaw Stock Exchange, (4) amending the Company’s Statute and (5) drafting a complete text of the Company’s Statute.

Acting pursuant to § 33 section 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information, the Management Board of BEST S.A. publishes the following information:

1. Beginning and closing date of the subscription for series G shares:
The share subscription was private and was performed by the Issuer making an offer to specific subscribers (Article 431 § 2 item 1 of the Commercial Companies Code), who accepted the offer. The subscription began on 4 May 2017 and ended on 9 May 2017.

2. Share allotment date:
As the acquisition of series G shares was by way of a private subscription, the shares were not allotted according to Article 434 of the Commercial Companies Code, and no allotment date of financial instruments can be specified. The Issuer indicates that the shares were acquired under the Share Acquisition Agreement concluded on 9 May 2017.

3. Number of shares covered by the subscription:
The subscription covered 690,652 (in words: six hundred ninety thousand six hundred fifty-two) series G ordinary bearer shares with a nominal value of PLN 1 (one zloty) each.

4. Reduction rates of individual tranches if the number of shares allotted in at least one tranche was lower than the number of shares subscribed for:
There was no reduction. The shares were acquired in a private subscription, and thus no share subscriptions were made.

5. Number of shares subscribed for as part of the subscription:
No subscriptions were made. As part of the private subscription, 690,652 (in words: six hundred ninety thousand six hundred fifty-two) series G ordinary bearer shares with a nominal value of PLN 1 (one zloty) each were acquired.

6. Number of shares allotted as part of the subscription:
As part of the private subscription, 690,652 (in words: six hundred ninety thousand six hundred fifty-two) series G ordinary bearer shares with a nominal value of PLN 1 (one zloty) each were acquired.

7. Issue price for which the shares were acquired:
Series G Shares discussed in this report were acquired for an issue price of PLN 27.50 (in words: twenty-seven zlotys 50/100) per share.

8. Number of people who subscribed for the shares as part of the subscription in each tranche:
As part of the subscription, one Share Acquisition Agreement for series G shares was concluded with a legal person.

9. Number of people allotted securities as part of the subscription in each tranche:
As part of the subscription, a Share Acquisition Agreement was concluded with one legal person on 9 May 2017.

10. Names (business names) of sub-issuers who acquired the shares under sub-issue agreements, number of shares acquired and actual price per share (i.e. issue price or sale price, after deducting the remuneration for the acquisition of shares under a sub-issue agreement) acquired by a sub-issuer:
The Issuer did not conclude a sub-issue agreement for series G shares.

11. Value of the subscription (number of shares being the object of the subscription multiplied by the issue price per share):
The subscription value is PLN 18,992,930.00 (in words: eighteen million nine hundred ninety-two thousand nine hundred thirty zloty 00/100).

12. Total costs classified as the costs of the issue:
The total issue costs of series G shares were PLN 4,371.50, including:
a) costs of preparing and executing the offer: PLN 4,371.50 (costs of the notarial deed, Repertory A 39343/2017, including the tax on civil law transactions on the share capital increase),
b) costs of remuneration for sub-issues: PLN 0.00,
c) costs of preparing an issue prospectus, including costs of consulting services: PLN 0.00,
d) costs of promoting the offer: PLN 0.00.

Method of settlement in the accounting books and recognition in the financial statements:
Once the changes in the share capital have been registered in the National Court Register (KRS), the issue costs of series G shares will be accounted for as a share capital decrease.

13. Average cost of subscription per series G share covered by the subscription: PLN 0.006
**BEST S.A.**

(full name of the Issuer)

BEST  
(abbreviated name of the Issuer)  
Other finance  
(sector as per WSE classification)

81-537  
(postal code)  
Gdynia  
(city/town)

Łużycka  
(street)  
8A  
(number)

(0-58) 76 99 299  
(telephone)  
(0-58) 76 99 226  
(fax)

best@best.com.pl  
(email)  
www.best.com.pl  
(www)

585-00-11-412  
Tax ID (NIP)  
190400344  
Statistical Number (REGON)

**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:**

<table>
<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
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<tbody>
<tr>
<td>09.05.2017</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
<td></td>
</tr>
<tr>
<td>09.05.2017</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
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