PREPARED ON: 18.01.2017

SUBJECT:
Summary of the issue of series R2 bonds.

LEGAL BASIS:
Article 56 section 1 section 2 of the Act on the Public Offering – current and periodic information.

REPORT CONTENTS:
The Management Board of BEST S.A., with its registered office in Gdynia (Issuer, Company), announces that on 18 January 2017 the series R2 bonds (Bonds) were allocated. The Bonds were issued as part of the base issue prospectus approved by the Polish Financial Supervision Authority on 3 October 2016, amended by way of addendum 1 of 11 January 2017 (Prospectus), and based on the final terms of the issue of the Bonds (Final Terms), published on 12 January 2017, Update No. 3 of 17 January 2017 and Update No. 4 of 18 January 2017. As part of the performed issue, 300,000 (three hundred thousand) Bonds with a nominal value of PLN 100 (one hundred zloty) each and a total nominal value of PLN 30,000,000 (thirty million zloty) were allocated to investors. Subscriptions were accepted from 16 January 2017 to 17 January 2017. During that period, 359 investors subscribed for 488,571 (four hundred and eighty-eight thousand five hundred and seventy-one) Bonds. The Issuer allocated 300,000 (three hundred thousand) Bonds to 359 investors. Subscriptions were accepted from 16 January 2017 to 17 January 2017. The offer was not divided into tranches. The Bonds were acquired at an issue price ranging from PLN 100.00 to PLN 100.19, depending on the day when an investor subscribed for the Bonds. The issue price for each subscription day was specified in the Final Terms. The Issuer did not conclude any sub-issue agreements, and thus the Bonds were not acquired by any sub-issuers. The value of the subscription at the issue price was PLN 30,000,759.66 (thirty million seven hundred and fifty-nine zloty 66/100). The Company will publish a separate report on the settlement of the issue costs by the required disclosure date.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

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<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td>18.01.2017</td>
<td>Urszula Rybszleger</td>
<td>Attorney</td>
<td></td>
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