Subject:
Summary of the issue of series R4 bonds – additional information.

Legal basis:
Article 56 section 1 item 2 of the Offering Act – current and periodic disclosures.

Report contents:
In reference to current report no. 43/2017 of 26 May 2017, the Management Board of BEST S.A., having its registered office in Gdynia (Company), announces that the total costs of the issue of series R4 bonds (Bonds) amounted to PLN 1,216 thousand, including:

1. costs of preparing and conducting the offer procedure: PLN 1,080 thousand,
2. costs of preparing an issue prospectus, including consulting services: PLN 104 thousand,
3. costs of promoting the offer: PLN 32 thousand.

The Company did not incur any costs of remuneration for any sub-issuers because it did not conclude any agreements for the sub-issue of bonds. The joint costs for the whole bonds issue programme were classified as Bond issue costs proportionate to the value of the issue, with the whole programme totalling PLN 200 million. The average subscription cost per Bond amounted to PLN 2.03.

The issue costs will be charged to the Company’s financial result. Any cost items directly related to the issue of the Bonds will be taken into consideration when calculating the amortised cost of a financial liability. They will be charged to financial expenses for the duration of this Bond series, using the effective interest rate.

The Bonds were issued as part of the base prospectus approved by the Polish Financial Supervision Authority on 3 October 2016, amended by way of addendum 1 of 11 January 2017 and addendum 2 of 21 April 2017, and based on the final terms of the issue of the Bonds, published on 19 May 2017, Update No. 8 of 18 May 2017, Update No. 9 of 25 May 2017 and Update No. 10 of 26 May 2017.
SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

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<thead>
<tr>
<th>Date</th>
<th>Name</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td>05/06/2017</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
<td></td>
</tr>
<tr>
<td>05/06/2017</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
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