Prepared on: 23/02/2018

Subject:
Summary of the issue of series T2 bonds.

Legal basis:
Article 56(1)(2) of the Offering Act – current and periodic disclosures

Report contents:
The Management Board of BEST S.A., with its registered office in Gdynia (Issuer, Company), announces that on 23 February 2018 series T2 bonds (Bonds) were allocated. The Bonds were issued as part of the base prospectus approved by the Polish Financial Supervision Authority on 25 October 2017 (Prospectus), and based on the final terms of the issue of the Bonds (Final Terms), published on 30 January 2018, Update No. 1 of 16 February 2018, Update No. 2 of 22 February 2018 and Update No. 3 of 23 February 2018. The issue was successful and 300,000 (three hundred thousand) Bonds with a nominal value of PLN 100 (one hundred zloty) each and a total nominal value of PLN 30,000,000 (thirty million zloty) were allotted to investors. Subscriptions were accepted from 5 February 2018 to 22 February 2018. During that period, 464 investors made valid subscriptions for 312,849 (three hundred twelve thousand eight hundred forty-nine) Bonds. The Issuer allocated 300,000 (three hundred thousand) Bonds to 464 investors. In connection with the Oversubscription Date, within the meaning of section 31, part Information on the offering of the Final Terms, and according to the provisions of the Prospectus and the Final Terms, the Issuer reduced the number of subscriptions made on 21 February 2018 and 22 February 2018, with an average reduction rate of 71%. The offer was not divided into tranches. The Bonds were acquired at an issue price ranging from PLN 100.00 to PLN 100.24, depending on the day when an investor subscribed for the Bonds. The issue price for each subscription day was specified in the Final Terms, as amended by Update No. 1 of 16 February 2018. The Issuer did not conclude any underwriting agreements, and thus the Bonds were not acquired by any underwriters. The value of the subscription at the issue price was PLN 30,023,683.38 (thirty million twenty-three thousand six hundred eighty-three zloty 38/100). The Company will publish a separate report on the settlement of the issue costs by the required disclosure date.

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585-00-11-412 (number)

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8A (number)
(0-58) 76 99 226 (fax)
www.best.com.pl (www)

Tax ID (NIP) 190400344
Statistical No. (REGON)

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

<table>
<thead>
<tr>
<th>Date</th>
<th>Full name</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
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<tbody>
<tr>
<td>23-02-2018</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
<td></td>
</tr>
<tr>
<td>23-02-2018</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
<td></td>
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