Prepared on: 16/04/2019, time: 14:45

Subject:
Satisfaction of the conditions precedent related to the supplementary agreement to a loan agreement concluded between the Issuer and subsidiaries of BEST S.A.

Legal basis:
Article 17(1) MAR – inside information

Report contents:
In reference to the current report no. 5/2019 of 22 March 2019 disclosing that the Issuer, the Issuer’s subsidiaries BEST II NSFIZ and BEST IV NSFIZ (“Borrowers”) and ING Bank Śląski S.A. (“Bank”) concluded a supplementary agreement (“Supplementary Agreement no. 2”) to a loan agreement mentioned by BEST II NSFIZ in the current report no. 1/2016 of 19 July 2016, the Management Board of BEST S.A., with its registered office in Gdynia (“Issuer”), hereby discloses that as of today, the Borrowers were informed by the Bank that all conditions precedent, as defined in Supplementary Agreement no. 2, have been satisfied. The conditions precedent included:

1) the Bank must receive all information, documents and certificates specified in Supplementary Agreement no. 2 concerning cooperation between the Bank and the Borrowers,
2) each Borrower must submit a statement of submission to enforcement proceedings under Article 777 § 1(5) of the Civil Procedure Code.

In view of the above, the provisions of Supplementary Agreement no. 2 have come into force as of today.

BEST II NSFIZ and BEST IV NSFIZ are 100% owned subsidiaries of the Issuer.

There are no relations between the Issuer, its managers and supervisors, and the Bank.
**SIGNATURES OF THE COMPANY'S REPRESENTATIVES:**

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<thead>
<tr>
<th>Date</th>
<th>First name and surname</th>
<th>Position/Function</th>
<th>Signature</th>
</tr>
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<tbody>
<tr>
<td>16/04/2019</td>
<td>Krzysztof Borusowski</td>
<td>President of the Management Board</td>
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<tr>
<td>16/04/2019</td>
<td>Marek Kucner</td>
<td>Vice-President of the Management Board</td>
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