

Polish Financial Supervision Authority
Current Report No. 30/2025

Prepared on: 25/06/2025; 15:23

Subject:

Early redemption at the issuer's request of all bonds of series M1 and series N1

Legal basis:

Article 17(1) MAR – inside information

Report contents:

The Management Board of BEST S.A. (**Issuer, Company, BEST**) hereby announces that on 25 June 2025 it adopted a resolution on the early redemption, at the request of the Issuer, of all series M1 and N1 bonds issued by Kredyt Inkaso S.A. prior to its merger with the Issuer.

The Company, pursuant to point 12 of the Basic Terms of Issue of Series M1 and N1 Bonds (**Basic Terms of Bond Issue**) contained in the Base Prospectus prepared by Kredyt Inkaso and approved by the Polish Financial Supervision Authority on 16 February 2023 (**Prospectus**), will redeem the bonds early at the request of the Issuer:

- 1) 15,000 (fifteen thousand) series M1 bearer bonds with a nominal value of PLN 1,000.00 (one thousand) each, with a total nominal value of PLN 15,000,000 (fifteen million) issued by Kredyt Inkaso, whose legal successor is BEST, pursuant to Resolution No. VI/2/3/2023 of 17 March 2023 on the issue of series M1 bonds under the programme and determination of the final terms and conditions of their issue (M1 Bonds). The M1 Bonds are registered with the National Depository for Securities (KDPW) under the ISIN PLKRINK00287;
- 2) 18,000 (eighteen thousand) series N1 bearer bonds with a nominal value of PLN 1,000.00 (one thousand) each, with a total nominal value of PLN 18,000,000 (eighteen million) issued by Kredyt Inkaso, whose legal successor is BEST, pursuant to Resolution No. III/1/6/2023 of 14 June 2023 on the issue of series N1 bonds under the programme and determination of the final terms and conditions of their issue (N1 Bonds). The N1 Bonds are registered with the KDPW under the ISIN PLKRINK00295.

All of the above-mentioned M1 Bonds and N1 Bonds will be subject to redemption.

Early redemption at the Issuer's request will take place for:

- 1) M1 Bonds on 14 July 2025 (Early Redemption Date);
- 2) N1 Bonds on 14 July 2025 (Early Redemption Date).

Early redemption of M1 Bonds and N1 Bonds, at the request of the Issuer, will be carried out in accordance with the procedure described in the Basic Terms of Bond Issue.

For the early redemption, the Issuer will pay the Bondholders, in addition to the Principal Amount and Interest due, a premium calculated on the nominal value of the M1 Bonds and N1 Bonds subject to the early redemption, as specified in the final terms of issue of the respective series.

Notice to Bondholders regarding the exercise of the early redemption option for M1 Bonds and N1 Bonds at the request of the Issuer will be posted on the website referred to in the Basic Terms of Bond Issue and in the Prospectus, i.e. <https://obligacje.kredytinkaso.pl/>.

Capitalised terms not defined above have the meanings ascribed to them in the Prospectus, the Basic Terms of Bond Issue or the final terms of issue of the respective series of bonds.

BEST S.A.	
(full name of the issuer)	
BEST	Other finance (fin)
(abbreviated name of the issuer)	(sector as per GPW (Warsaw Stock Exchange) classification)
81-537	Gdynia
(postal code)	(city/town)
Łużycka	8A
(street)	(number)
(0-58) 76 99 299	(0-58) 76 99 226
(phone)	(fax)
best@best.com.pl	www.best.com.pl
(e-mail)	(www)
585-00-11-412	190400344
Tax ID (NIP)	Statistical No. (REGON)

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Date	Given name and surname	Position/Function	Signature
25/06/2025	Marek Kucner	Vice-President of the Management Board	
25/06/2025	Mariusz Gryglicki	Member of the Management Board	