

Polish Financial Supervision Authority  
Current Report No. 31/2025

Prepared on: 26 June 2025

Subject:

Registration of merger shares with the KDPW

Legal basis:

Article 56(1)(2) of the Offering Act – current and periodic disclosures

Report contents:

Further to current report no. 29/2025 of 13 June 2025 on the statement of the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych w Warszawie S.A., KDPW) concerning the registration of the merger shares, BEST S.A., having its registered office in Gdynia (Issuer, Company), announces that pursuant to the aforementioned statement, on 26 June 2025, the KDPW registered 5,828,535 series K ordinary bearer shares with a nominal value of PLN 1.00 per share in the securities depository under the ISIN PLBEST000465. According to information obtained from the KDPW:

- the number of merger shares following the application of the exchange ratio as at the reference date (13 June 2025) was 5,828,370;
- total cash surcharges for the KDPW participants amounted to PLN 4,570.79;
- the number of shares not taken up following the application of the exchange ratio was 165;
- no shares attributable to shareholders who are subject to sanctions or shareholders for whom the possibility of being subject to sanctions cannot be ruled out have been identified.

According to section 5.1 of the Plan of the Merger between the Issuer and Kredyt Inkaso S.A. published on 20 February 2025, *'Merger Shares which are not issued to Eligible Shareholders of Kredyt Inkaso due to the adopted Share Exchange Ratio and the rounding described above shall be retained in the Acquiring Company as treasury shares to be disposed of, redeemed or used for any other legally permissible purpose'*. Thus, the Issuer, as the acquiring company, retained 165 treasury shares. These shares represent 0.0006% of the total number of shares in the Company and 0.0005% of the total number of votes in the Company.

This report has been prepared based on: § 18(1)(1) of the Ordinance of the Minister of Finance of 6 June 2025 on current and interim information to be submitted by issuers of securities, and on conditions for considering as equivalent information required under the law of a non-member state.

BEST S.A.

(full name of the issuer)

BEST

(abbreviated name of the issuer)

81-537

(postal code)

Łużycka

(street)

(0-58) 76 99 299

Other finance (fin)

(sector as per GPW (Warsaw Stock Exchange) classification)

Gdynia

(city/town)

8A

(number)

(0-58) 76 99 226

(phone)	(fax)
best@best.com.pl	www.best.com.pl
(e-mail)	(www)
585-00-11-412	190400344
Tax ID (NIP)	Statistical No. (REGON)

**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:**

Date	Given name and surname	Position/Function	Signature
26/06/2025	Marek Kucner	Vice-President of the Management Board	
26/06/2025	Agnieszka Pakos	Member of the Management Board	