

Polish Financial Supervision Authority
Current Report No. 61/2025

Prepared on: 12/11/2025; 17:21

Subject:

Establishment of a public bonds issue programme

Legal basis:

Article 17(1) MAR – inside information

Report contents:

The Management Board of BEST S.A., with its registered office in Gdynia (Issuer, Company), announces that on 12 November 2025 it adopted resolution no. 112/2025 on the establishment of a public bonds issue programme by the Company (**Programme**). The Programme provides for the possibility of issuing multiple series of bonds with a total nominal value not exceeding PLN 500,000,000 (five hundred million Polish zlotys) or the equivalent of this amount expressed in euros (EUR) according to the average exchange rate of the National Bank of Poland on the day preceding the adoption date of a resolution by the Company's Management Board on the issue of a given series of bonds.

The bonds will not be in documentary form and will be registered (i) in the dematerialised securities registration system maintained by Krajowy Depozyt Papierów Wartościowych S.A. (**Depository**); or (ii) in the register of persons entitled to bonds referred to in Article 7a(7a) of the Act of 29 July 2005 on Trading in Financial Instruments (**Trading Act**) created by the issue agent referred to in Article 7a(1) of the Trading Act, and subsequently in the Depository. The bonds will be offered through a public offering. The issuer plans to introduce the bonds to trading on the regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A. (**GPW**) or in an alternative trading system operated by the GPW.

In connection with the Programme, the Issuer will prepare a base prospectus (**Prospectus**) and submit it promptly to the Polish Financial Supervision Authority along with an approval application. The individual series of bonds under the Programme will be issued during the term of validity the Prospectus, i.e. within 12 months from the approval date of the Prospectus by the Polish Financial Supervision Authority (KNF). The detailed parameters of every series of bonds issued under the Programme will be determined in separate resolutions of the Company's Management Board.

BEST S.A.

(full name of the issuer)

BEST

(abbreviated name of the issuer)

81-537

(postal code)

Łużycka

(street)

(0-58) 76 99 299

Other finance (fin)

(sector as per GPW (Warsaw Stock Exchange) classification)

Gdynia

(city/town)

8A

(number)

(0-58) 76 99 226

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SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Date	Given name and surname	Position/Function	Signature
12/11/2025	Agnieszka Pakos	Member of the Management Board	
12/11/2025	Mariusz Gryglicki	Member of the Management Board	