

**Polish Financial Supervision Authority**  
**Current Report No. 6/2026**

Prepared on: 18/03/2026; 17:25

Subject:

Summary of the issue of series AF1 bonds

Legal basis:

Article 17(1) MAR – inside information

Report contents:

The Management Board of BEST S.A., having its registered office in Gdynia (**'Issuer', 'Company'**), announces that on 18 March 2026 Series AF1 bonds (**'Bonds'**) were allotted and the margin for the Bonds was determined. The Bonds are being issued under the base prospectus approved by the Polish Financial Supervision Authority on 9 February 2026, drawn up by the Company in connection with a public bond issue programme with a nominal value of up to PLN 500,000,000 or the equivalent of that amount in euros (**'Prospectus'**), and based on the final terms and conditions of the Bond issue (**'Final Terms'**) published on 2 March 2026. The Issuer set a margin of 3.20% and allotted to investors up to 1,342,217 (in words: one million three hundred and forty-two thousand one hundred and seventy-four) Bonds with a nominal value of PLN 100 (one hundred zlotys) each, with a total nominal value of up to PLN 134,217,400.00 (in words: one hundred and thirty-four million, two hundred and seventeen thousand, four hundred zlotys). The Bonds are allotted on the condition that the allotted Bonds are registered in the securities depository maintained by the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (**KDPW**). The final number of Bonds allotted to investors will depend on the registration of the Bonds with the securities depository maintained by the KDPW, based, among other things, on the relevant settlement instructions.

Subscriptions were accepted from 03 March 2026 to 16 March 2026. The subscription was for 900,000 (nine hundred thousand) Bonds, with an Option to Increase the number to 1,400,000 (one million four hundred thousand) Bonds. During this period, 1,874 investors submitted valid subscriptions for 1,935,133 (one million nine hundred and thirty-five thousand one hundred and thirty-three) Bonds. The Issuer allotted up to 1,342,174 (one million three hundred and forty-two thousand one hundred and seventy-four) Bonds to 1,599 investors. The Issuer reduced the subscriptions. The Bonds are allotted to investors who have submitted a valid subscription for the Bonds, with a margin of no more than 3.20%. The reduction rate for subscriptions submitted by investors with a margin higher than 3.20% is 100%. The offer was not divided into tranches. The Bonds were subscribed at an issue price equal to their nominal value, i.e. PLN 100.00. The Issuer did not conclude any underwriting agreements, and thus the Bonds were not acquired by any underwriters. The value of the subscription at the issue price amounted to PLN 134,217,400.00 (in words: one hundred and thirty-four million two hundred and seventeen thousand four hundred zlotys). The Company will publish a separate current report covering the settlement of the costs of the issue. The subscriptions were paid for in cash only.

<b>BEST S.A.</b> (full name of the issuer)	
<b>BEST</b> (abbreviated name of the issuer)	<b>Other finance (fin)</b> (sector as per GPW (Warsaw Stock Exchange) classification)
<b>81-537</b> (postal code)	<b>Gdynia</b> (city/town)
<b>Łużycka</b> (street)	<b>8A</b> (number)
<b>(0-58) 76 99 299</b> (phone)	<b>(0-58) 76 99 226</b> (fax)
<b>best@best.com.pl</b> (e-mail)	<b>www.best.com.pl</b> (www)
<b>585-00-11-412</b> Tax ID (NIP)	<b>190400344</b> Statistical No. (REGON)

**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:**

Date	Given name and surname	Position/Function	Signature
18/03/2026	Marek Kucner	Vice-President of the Management Board	
18/03/2026	Mariusz Gryglicki	Member of the Management Board	