

Polish Financial Supervision Authority  
Current Report No. 19/2026

Prepared on: 21 May 2026

Subject:

Summary of the issue of series AF2 bonds

Legal basis:

Article 17(1) MAR – inside information

Report contents:

The Management Board of BEST S.A., having its registered office in Gdynia ('**Issuer**', '**Company**'), announces that on 21 May 2026 Series AF2 bonds ('**Bonds**') were allotted and the margin for the Bonds was determined. The Bonds are being issued under the base prospectus approved by the Polish Financial Supervision Authority on 9 February 2026, drawn up by the Company in connection with a public bond issue programme with a nominal value of up to PLN 500,000,000 or the equivalent of that amount in euros ('**Prospectus**'), and based on the final terms and conditions of the Bond issue ('**Final Terms**') published on 4 May 2026. The Issuer has set a margin of 3.10% and allotted to investors up to 122,408 (one hundred and twenty-two thousand four hundred and eight) Bonds with a nominal value of PLN 1,000 (one thousand) each, with a total nominal value of up to PLN 122,408,000.00 (in words: one hundred and twenty-two million four hundred and eight thousand zlotys). The Bonds are allotted on the condition that the allotted Bonds are registered in the securities depository maintained by the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (**KDPW**). The final number of Bonds allotted to investors will depend on the registration of the Bonds with the securities depository maintained by the KDPW, based, among other things, on the relevant settlement instructions.

Subscriptions were accepted from 06 May 2026 to 19 May 2026. The subscription was for 100,000 (one hundred thousand) Bonds, with an Option to Increase the number to 160,000 (one hundred and sixty thousand) Bonds. During this period, 1,258 investors submitted valid subscriptions for 136,626 (one hundred and thirty-six thousand six hundred and twenty-six) Bonds. The Issuer allotted up to 122,408 (one hundred twenty-two thousand four hundred and eight) Bonds to 1,098 investors. The Issuer reduced the subscriptions. The Bonds are allotted to investors who have submitted a valid subscription for the Bonds, with a margin of no more than 3.10%. The reduction rate for subscriptions submitted by investors with a margin higher than 3.10% is 100%. The offer was not divided into tranches. The Bonds were acquired at an issue price equal to their nominal value, i.e. PLN 1,000.00 (one thousand zlotys). *The Issuer did not conclude any underwriting agreements, and thus the Bonds were not acquired by any underwriters.* The value of the subscription at the issue price amounted to PLN 122,408,000.00 (in words: one hundred and twenty-two million four hundred and eight thousand zlotys). The Company will publish a separate current report covering the settlement of the costs of the issue. The Bonds were paid for: (i) 108,586 Bonds – in cash; (ii) 6,176 Bonds – as a result of a set-off against investors' claims arising from the sale of Series T1 bonds (ISIN: PLKRINK00345); (iii) 7,646 Bonds – as a result of a set-off against investors' claims arising from the sale of Series Z3 bonds (ISIN: PLBEST000366).

BEST S.A. (full name of the issuer)	
BEST (abbreviated name of the issuer)	Other finance (fin) (sector as per GPW (Warsaw Stock Exchange) classification)
81-537 (postal code)	Gdynia (city/town)
Łużycka (street)	8A (number)
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**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:**

Date	Signature
21/05/2026	
21/05/2026	