Polish Financial Supervision Authority
Current Report No. 37/2026

Date of preparation: 17 August 2026

Subject matter:
Summary of the offering of Series AF3 bonds

Legal basis:
Article 17(1) of MAR – inside information

Content of the report:
The Management Board of BEST S.A. with its registered office in Gdynia (the **Issuer**, the **Company**) announces that on 17 August 2026 the Series AF3 bonds (the **Bonds**) were allotted and the margin applicable to the Bonds was determined. The Bonds are being issued under the base prospectus prepared by the Company in connection with the public bond issue programme with an aggregate nominal value of up to PLN 500,000,000 or the equivalent of that amount in euro and approved by the Polish Financial Supervision Authority on 9 February 2026 (the **Prospectus**), and on the basis of the final terms of the Bonds (the **Final Terms**) published on 28 July 2026. The Issuer set the margin at 3.00% and allotted up to 1,000,000 (in words: one million) Bonds to investors, each with a nominal value of PLN 100 (in words: one hundred zlotys) and an aggregate nominal value not exceeding PLN 100,000,000 (in words: one hundred million zlotys). The Bonds are allotted subject to the registration of the allotted Bonds in the securities depository maintained by Krajowy Depozyt Papierów Wartościowych S.A. (**KDPW**). The final number of Bonds allotted to investors will depend on the registration of the Bonds in the securities depository maintained by KDPW, based, inter alia, on the relevant settlement instructions.

The subscription period ran from 31 July 2026 (inclusive) to 13 August 2026 (inclusive). The subscription covered 600,000 (six hundred thousand) Bonds, with an Upsize Option of up to 1,000,000 (one million) Bonds. During this period, 1,530 investors submitted valid subscription orders for 1,289,511 (one million two hundred and eighty-nine thousand five hundred and eleven) Bonds. The Issuer allotted up to 1,000,000 (one million) Bonds to 1,362 investors. The Issuer reduced the subscription orders. The Bonds are allotted to investors who submitted valid subscription orders for the Bonds specifying a margin not exceeding 3.00%. The reduction rate for subscription orders submitted by investors specifying a margin above 3.00% is 100%. The reduction rate for subscription orders submitted by investors specifying a margin of 3.0% is 19%. The offering was not divided into tranches. The Bonds were subscribed for at an issue price equal to their nominal value, i.e. PLN 100.00. The Issuer did not enter into any underwriting agreements; accordingly, no Bonds were subscribed for by underwriters. The value of the subscription at the issue price was PLN 100,000,000 (in words: one hundred million zlotys). The Company will publish a separate current report concerning the settlement of the issue costs. Subscription payments were made exclusively in cash.

BEST S.A. (full name of the Issuer)	
BEST (issuer's abbreviated name)	Other finance (fin) (Warsaw Stock Exchange sector classification)
81-537 (postcode)	Gdynia (city)
Łużycka 8A	

(street) (number)	
(0-58) 76 99 299 (telephone no.)	(0-58) 76 99 226 (fax)
best@best.com.pl (e-mail)	www.best.com.pl (website)
585-00-11-412 (NIP – TAX IDENTIFICATION NO.)	190400344 (REGON – BUSINESS STATISTICAL NO.)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Signature
17 August 2026	Agnieszka Pakos Electronically signed by Agnieszka Pakos Date: 2026/08/17 15:16:55 +02'00'
17 August 2026	Mariusz Gryglicki Electronically signed by Mariusz Gryglicki Date: 2026/08/17 15:23:36 +02'00'